

S.D. Mator

Published by ASPE San Diego Chapter # 4

April 2017

Volume 15, Issue 8

MEETING AT A GLANCE

DATE: TUESDAY, APRIL 18, 2017

TIME: 5:00 PM—Registration

ALL ATTENDEES MUST SIGN INSURANCE WAIVER FORM!
PPE IS REQUIRED!

5:30 PM—Site Tour Begins

6:45 PM—Catered Dinner Begins

7:30 PM—Program Begins

PROGRAM:

SITE TOUR & DINNER MEETING PRESENTATION:
"BIO MED REALTY TRUST'S I3 COMPLEX FOR SAN DIEGO'S LIFE SCIENCE COMMUNITY"

SITE TOUR HOSTS & DINNER SPEAKERS:

Allen Lynn – Project Director

Domenic Koyama – Preconstruction Manager
McCarthy Building Companies

Holly Herzer – Project Architect, Perkins + Will

SITE TOUR LOCATION:

4775 Executive Drive, San Diego in the UTC area
(West of I-805 & North of La Jolla Village Drive)

ATTENDEES SHOULD PARK ON LEVEL P1 IN THE PARKING GARAGE
(ENTRANCE AT THE EAST END OF THE JOBSITE.)

COST: Members & Guests – \$40/person
Students (discount) – \$25/person

SITE TOUR ONLY OPTION IS NOT AVAILABLE DUE TO THE CATERED EVENT.

Cancellations must be received by NOON on Monday, April 17th or no shows will be billed accordingly.

RSVP: <http://evite.me/PURmcNgvGA>

—OR: Paul Chang – Sundt Construction

619.321.4822 aspechapter4@outlook.com

"BioMed Realty Trust's I3 Complex for San Diego's Life Science Community"

SITE TOUR & DINNER MEETING PRESENTATION

We were unable to arrange a visit to UCSD Health System's Outpatient Building in La Jolla currently under construction by Rudolph & Sletten. However, Mark Rowland, Principal Architect and Project Manager with UCSD Facilities, Design & Construction, suggested visiting the i3 Complex and directed us to Allen Lynn, Project Director with McCarthy Building Companies, the general contractor. This facility represents an interesting transition in the building business because i3 was initially conceived to house biomed laboratory spaces. That usage changed after completion of the core and shell construction in July 2016 to the current tenant fill-in for offices, research, conference space, and corresponding amenities to serve the needs of the new occupant, Illumina, Inc. The T.I. build-out should be completed this

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At our March Meeting, we had Danielle Moore with the Law Firm of Fisher Phillips. She gave an outstanding presentation titled “Up In Smoke: What Marijuana Legislation Means for Construction Employers.” The program did not debate the pros and cons of Proposition 64, but enlightened us on its ramifications for the construction industry. Her PowerPoint presentation covered topics such as Potential Employer Issues, State Law vs. Federal Law, Brief Overview of Prop 64, Drug Testing, Federal Requirements and Insurance and Medical Marijuana Accommodations. If you missed it, well I guess you missed it along with the sharing of “Brownies” brought in by our very own John Heusner..... Thank you, John.



Michael Moyers, CPE

On April 7th and 8th, I attended the 2017 NW/SW Spring Regional in Salt Lake City, Utah. Friday was comprised of four short seminars on the Dwelo Smart Platform, Continuous Insulation Systems, Use of Precast Concrete, and Conceptual Estimating. All were very informative. On Saturday, we toured the New Eccles Theatre in Downtown Salt Lake. After the tour, we settled in for the Regional Business portion. Our National President, Marcene Taylor began by giving an informative talk on the progress of the new ASPE Marketing Plan, along with an update on current changes in the National Business Office. Some of the highlights are as follows:

- The BOD is currently searching for a replacement for Patsy Smith.
- Larry Hendrick was announced as officially stepping in as Southwest Governor.
- The Society will start the process of Reincorporating in Delaware and Domesticated in Tennessee.
- The newly designed CPE logo will be available in a few weeks along with a new FCPE logo.
- There is a newly revised booklet available online entitled “What is a CPE.”
- The new Chapter Bylaws are currently being formatted into an electronic document and will be distributed when complete.

After Marcene, we had a short time of brainstorming on what Chapters are doing well, headed by Kris Larson, NW Governor. Lastly, a thanks to Chapter 54 for hosting and putting on a Great Regional.....

We will be holding Elections for the upcoming fiscal year this month. The Election Committee is now in the final stages of developing the Ballot Slate. Once finalized and approved, we will be sending out the Ballot via email for your votes. Please keep an eye on your email and when the Ballot comes, please vote and return to the Chief Teller (instructions will be on the ballot) as soon as possible.

If you are interested in serving the Chapter or have that Burning Desire to be part of the Chapter Board, there is still a little bit of time to express your interest. Please contact me or Frank Young:

Mike: (858) 737-7316 (e-mail – michael.moyers@bestinteriors.net)

Frank: (619) 980-4025 (e-mail – pancho77@cox.net)

Membership Status: As of the most recent Chapter Roster issued March 2017 by SBO (Society Business Office), our membership stands at 61. Currently we have 24 members who are CPE’s and 2 FCPE’s. As a reminder to all members, if you have changed jobs, are in-between jobs, retired, or have had to relocate, please update your status/contact information online at www.aspenational.org. You can also contact your Chapter Membership Chairman for assistance.

For those of you that have thought of becoming more involved in our Chapter, we could always use the help. We will be holding Chapter Elections next month, so if you are interested in being a part of the Board, please contact me at (858) 737-7316 (e-mail - michael.moyers@bestinteriors.net).

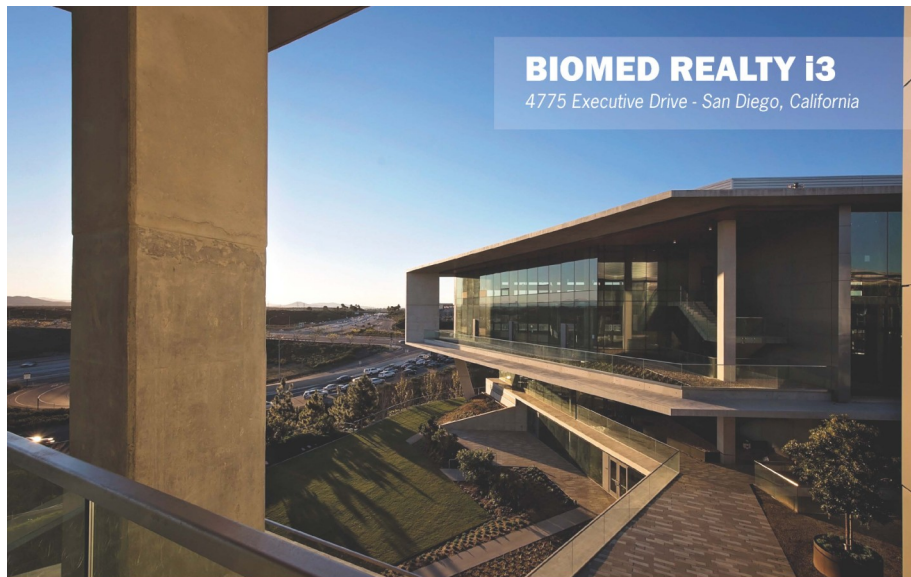
New Members: We have no new members at this time.

Upcoming Events: Please read the rest of this issue and check out the Calendar of Events on [page 10](#) for additional upcoming events and meetings!

Michael Moyers, CPE – President, ASPE San Diego Chapter 4

April Program Notes: BioMed Realty Trust's i3 Complex for San Diego's Life Science Community

[cont'd from pg 1](#)



summer. The i3 campus will create an atmosphere of connectivity, innovation and collaboration.

Illumina, Inc., is a San Diego-based recognized world leader in advancing genomics, an interdisciplinary field of science focusing on genomes. A genome is a complete set of DNA within a single cell of an organism. Virtually every single cell in the body contains a complete copy of the approximately 3 billion DNA base pairs, or letters, that make up the human genome. Marc Stapley, Executive Vice President, Chief Administrative Officer and Chief Financial Officer of Illumina, Inc., characterizes their leasing arrangement as follows: "Expanding to i3

enables us to continue our growth in San Diego, our home city, and a source of top talent in our industry. i3 creates a near-term opportunity for us to accommodate our growing teams in a location very close to our headquarters."

The iconic structure overlooking Interstate 805, just north of La Jolla Village Drive, is centered in the life science submarket of the University Towne Center area. The i3 campus consists of three 100,000-square foot "customizable" buildings, a 770-car subterranean garage, with a variety of indoor and outdoor amenities such as a high-end restaurant with catering capabilities, a marketplace with various price points, a fitness center with showers and lockers, bike storage and outdoor recreational options. Elements of sustainable design include green roofs, onsite biofiltration zones, use of recycled water for irrigation and cooling towers, fuel cell energy generation and operable windows. The facility's ability to achieve 30% energy efficiency and 20% water efficiency, and net zero energy in the amenities' space will ensure a LEED platinum certification.

Tracy Murphy, Senior Vice President of BioMed Realty Trust, has stated that "we were very deliberate in that we wanted it to stand for not only BioMed but the industry that we support." The firm is a real estate investment trust focused on owning and developing life science properties. Their expertise and valuable relationships help deliver optimal solutions for biotechnology and pharmaceutical companies, scientific research institutions, and governmental agencies in this market sector. BioMed owns or has interests in properties comprising over 19 million rentable square feet.



Allen Lynn
Project Director



Domenic Koyama
Preconstruction Manager

Established in 1864, McCarthy prides itself on a long history of building facilities that drive greater value for their clients, from exceptional quality and safety to ease of maintenance over time. Their company ranks as one of the top ten ENR domestic general contractors headquartered in St. Louis, MO, and is 100% employee-owned. McCarthy has ASPE members throughout the country and has supported the Society in its mission to the construction industry. Once again, San Diego Chapter #4 appreciates their hosting this site visit to the i3 campus.

Allen Lynn, Project Director; **Domenic Koyama**, Preconstruction Manager; and **Holly Herzer**, Project Architect with Perkins and Will, will act as hosts and tour guides on Tuesday, April 18, 2017.

Attendees can park on Level P1 of the parking structure at the east end of the northerly building – address is 4775 Executive Drive, San Diego (take La Jolla Village Dr. to Towne Center Dr. and go north to Executive Drive; turn right onto Executive Drive and proceed to the jobsite).



HOLLY HERZER

[\(cont'd on pg 4\)](#)

April Program Notes: BioMed Realty Trust's 13 Complex for San Diego's Life Science Community

[cont'd from pg 3](#)

Schedule of Activities:

Registration and Sign Insurance Waivers	5:00 P.M.
Site Tour	5:30 P.M.
Catered Dinner by Phil's B•B•Q	6:45 P.M.
Ribs, Chicken, Beans, Cole Slaw, Corn, Rolls, Soft Drinks or Water	
Program	7:30 P.M.

**PERSONAL PROTECTIVE EQUIPMENT
(PPE) IS REQUIRED —
Hard Hats, Safety Glasses, Safety Vests,
Gloves, Closed Toe Shoes,
and Appropriate Clothing**

Major Subcontractors: Best Interiors, Tower Glass, ISEC, Pacific Rim Mechanical, A&D Fire Protection, Dynalectric San Diego

Members and invited guests participating in the Site Tour will see the Green Roof and Viewing Deck, Typical Office Floor Layout, Podium Deck in Courtyard between Buildings, Amenities Space including Kitchen, and Conference Rooms.

Presentation after dinner will discuss unique aspects of the project, preconstruction efforts, and challenges encountered during construction.

Cost of Dinner Meeting:

Site Tour and Dinner Meeting - \$40.00

Students - \$25.00



SITE TOUR ONLY OPTION IS NOT AVAILABLE DUE TO CATERED EVENT.

[Click here](#) to make your reservation through 

... or go to <http://evite.me/PURmcNqvGA>

OR

Contact Paul Chang at Sundt Construction to make your reservations:

Telephone: (619) 321-4822

Email: aspechapter4@outlook.com

Frank E. Young FCPE

ASPE San Diego Chapter #4 Programs Committee

CONTACT ASPE

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Chapter

Website: <http://www.aspechapter4.org>

National

Website: <http://www.aspenational.org>



Meet the Members of Your Chapter Board ... Focus on STEVE SCHRAIBMAN CPE President—Arcor-Inc



Steve Schraibman CPE

I arrived in San Diego from Johannesburg, South Africa in 1994 with my wife and children. I had initially been brought here as a toy designer, but when that was taking a long time to get off the ground, I took up an offer to get involved in the aftermath of the Northridge earthquake as when I was in South Africa, I had developed systems for identifying failures in reinforced and unreinforced masonry.

People often ask why perform services as a Cost Estimator when one is an Architect? Surely Architecture is the pinnacle of the creative and scientific sphere. My answer is that Cost Estimating is similar to Architecture in that it is both a science and an art form, that it requires experience, confidence, knowledge and a flair for the unknown and therefore is a fundamental, but not well understood aspect of the design process.

There is a tremendous amount of satisfaction in developing a cost estimate and even more so when it is within range of the actual final cost, but even if this isn't the case, as long as the basis is sound then the level of satisfaction derived from the process is still significant.

I provide consulting and expert services with respect to a broad range of areas in construction and design. I hold licenses as an Architect, General Contractor, Certified Professional Estimator (CPE) and Certified Access Specialist (CAsp).

With respect to ADA compliance, I have developed a proprietary tablet-based application for performing site audits and speeding up the often time-consuming reporting process. I have also developed tools and templates to facilitate compliance and the auditing process.

I present seminars on aspects of code compliance and other areas, including construction defect, construction claims, personal injury, and disabled access compliance to Architects, Contractors, Attorneys and Business Owners. ■



Admiral Baker Golf Course

Friday June 23, 2017

A Benefit for the ASPE San Diego Chapter #4 Scholarship Program.

[Click here](#) for complete Golf Tournament information.



ASPE San Diego Chapter #4 Scholarship Committee Announcement by Daniel Luckhardt CPE

Submission
deadline:
Friday, May 19th

On behalf of The American Society of Professional Estimators Scholarship Committee, I am pleased to announce the acceptance period for the '2016 Scholarship Application.' Our mission statement is as follows:

Mission Statement: *"The American Society of Professional Estimators serves construction estimators, by providing education, fellowship and opportunity for professional development."*

Our Vision: *"In its educational pursuits, ASPE strives to be the recognized leader in providing quality programs to benefit the cost estimating profession and the construction industry."*

San Diego Chapter #4's Scholarship Awards are designed to promote student involvement in chapter affairs, and to reward deserving students who exhibit a sincere interest in education and the construction industry, as demonstrated by their work experience and personal statements.

As ASPE members and individuals affiliated with our profession, it is my hope we raise the bar this year and simply get the word out to qualified candidates. Please take the time to reach out to professionals in our industry. These individuals may be working professionals or full-time students currently enrolled within an educational institution with aspirations of working within the construction industry. Please refer to the Scholarship 'Eligibility' requirements within the Scholarship Application, and/or feel free to contact Dan Luckhardt, Scholarship Committee Chairman, by e-mail or phone.

Recommendations to applicants:

- ✓ **Submission deadline: Friday, May 19, 2017.** Please refer to the application instructions.
- ✓ Eligibility requirements: Please review the requirements and feel free to ask questions early in the application preparation process.
- ✓ Application: Please allow time in your schedule to solicit letters of recommendations.

As part of our monthly newsletter, you will find the 'Eligibility, Requirements, and the Application' [attached](#) in PDF format. Again, on behalf of the Scholarship Committee, we look forward to receiving and reviewing applications for Scholarship Award considerations. Good Luck!

Daniel Luckhardt, CPE

O'Connor Construction Management, Incorporated
Scholarship Award Committee Chairman
858.342.8017 | dluckhardt@ocmi.com

Spring Semester 2017 Online Construction Classes

The following article contains information about online construction courses offered at San Diego State University and selected non-profit construction industry organizations. **Classes start April 3, 2017.** Registrations are currently being accepted by all providers.

Registration options for Spring Semester 2017 classes include:

- | | |
|--|--|
| * 101 Introduction to Construction Estimating | * 201S Leadership and Motivation (STP Unit 1) |
| * 102 Essential Construction Math | * 203P Construction Problem Solving and Risk Management (STP Unit 6) |
| * 103 Construction Blueprint Reading | * 205T Planning and Scheduling (STP Unit 3) |
| * 105 Estimating and Bidding 1 | * 206T Construction Productivity and Cost Management (STP Unit 5) |
| * 106 Estimating and Bidding 2 | * 308 Construction Project Management |
| * 107 Construction Materials and Practices | |
| * 109 Practical Applications of Civil Construction | |
| * 110 Civil Blueprint Reading and Materials | |

101 INTRODUCTION TO CONSTRUCTION ESTIMATING (online)

Learn the basic principles of construction estimating. Topics to be studied include: organization of the estimate, types of estimates, elements of an estimate, quantity take-off techniques, pricing techniques, adjusting the estimate for a variety of variable factors, estimating labor, materials and equipment, and profit and overhead markups. Students will learn about the different types of estimates and how to organize an estimating document. This course will build a foundation of knowledge that the student will use while estimating virtually any individual trade or project type.

MORE ... <http://constructionclasses.com/online/course-list/101-introduction-construction-estimating/>

102 ESSENTIAL CONSTRUCTION MATH (online)

This class is intended to develop mathematical skills that can be applied to the construction trades through practice and application. This course is an introduction to other courses in construction. While this class is not a prerequisite for any other classes, it does provide a foundation for them.

MORE ... <http://constructionclasses.com/online/course-list/102-construction-math/>

103 CONSTRUCTION BLUEPRINT READING (online)

Learn how to read architectural, structural, civil, mechanical and electrical blueprints. Students will practice looking up information and solving common construction problems by reading the blueprints. This course is designed to provide foundational knowledge and practice at reading blueprints.

MORE ... <http://constructionclasses.com/online/course-list/103-construction-blueprint-reading/>

105 ESTIMATING AND BIDDING 1 (online)

This course features hands-on estimating and quantity take-off activities associated with General Conditions, Earthwork, Site Work, Concrete and Masonry. By the end of this class, students should be able to estimate the cost of general conditions, prepare quantity take-off of excavation and backfill, prepare a quantity take-off of concrete and formwork, and use unit prices to price an estimate.

MORE ... <http://constructionclasses.com/online/course-list/105-estimating-bidding-1/>

106 ESTIMATING AND BIDDING 2 (online)

This course features hands-on estimating and quantity take-off activities associated with Metals, Wood, Doors and Windows, Finishes, Electrical, and Mechanical Estimating. By the end of this class, students should be able to estimate the conceptual cost of structural metals, prepare quantity take-off and estimate of rough carpentry, prepare a quantity take-off of roofing and waterproofing, use unit prices to price doors and windows, prepare quantity take-off and estimate various finishes, prepare a quantity take-off and conceptual estimate of mechanical systems, and prepare a quantity take-off and conceptual estimate of electrical systems.

MORE ... <http://constructionclasses.com/online/course-list/106-estimating-bidding-2/>

[*\(cont'd on pg 8\)*](#)

107 CONSTRUCTION MATERIALS AND PRACTICES (online)

Learn about quality control procedures for various materials, material manufacturing processes, and the physical limitations of the materials being studied. The regulatory environment under which materials are manufactured and incorporated into new structures will be studied.

MORE ... <http://constructionclasses.com/online/course-list/107-construction-materials-processes/>

109 PRACTICAL APPLICATIONS OF CIVIL CONSTRUCTION (online)

The purpose of this course focuses on understanding civil construction materials and methods. This includes civil site preparation and grading, excavation, back fill, compaction, trenching, paving, and de-watering. Discussions on the proper methods of determining earthwork quantities, estimating civil construction costs and safety implications will take place throughout the course.

MORE ... <http://constructionclasses.com/online/course-list/109-applications-civil-construction/>

110 CIVIL SITE WORK BLUEPRINT READING AND CONSTRUCTION MATERIALS (online)

This course introduces students to estimating civil engineering, heavy construction projects, and site work construction projects. This course will cover read and understanding civil construction plans, determining earthwork quantities, determining crew make-up, and fundamentals of estimating various civil and site work components.

MORE ... <http://constructionclasses.com/online/course-list/110-civil-site-work-blueprint-reading/>

201S LEADERSHIP AND MOTIVATION (online)

Learn how to recognize your style of leadership and how to utilize other styles when appropriate. The affect that attitudes and abilities have on job performance and how to positively influence attitudes and abilities will be studied. The leader as goal setter, communicator and role model will all be discussed. Job site applications of all subjects will be stressed. MORE ... <http://constructionclasses.com/online/course-list/201s-leadership-motivation-stp-unit-1/>

203P CONSTRUCTION PROBLEM SOLVING AND RISK MANAGEMENT, STP 6 (online)

Learn how to identify, prevent, and solve construction problems. Subjects include identifying the source of problems, barriers to problem solving and symptoms that often mask the real problem. Human performance problems, scheduling problems and technical problems will be covered. The 6-step method of problem solving and decision making will be stressed. MORE ... <http://constructionclasses.com/online/course-list/203p-risk-mgt-problem-solving-stp-unit-6/>

205T PLANNING AND SCHEDULING, STP 3 (online)

Students will learn how to plan, prepare and update construction project schedules in this course. Construction planning will be studied, as well as practice on preparing a project plan. Through the use of case studies, students will learn how to define construction activities, determine activity duration, and assemble the activities into a logical construction schedule. Students will also learn to create and use bar charts and critical path schedules.

MORE ... <http://constructionclasses.com/online/course-list/205t-planning-scheduling-stp-unit-3/>

206T CONSTRUCTION PRODUCTIVITY AND COST MANAGEMENT, STP 5 (online)

Students will learn the skills necessary for effective control of construction costs at the job site. We will study construction cost and apply principles and practices associated with cost awareness and production control to each element of the project. MORE ... <http://constructionclasses.com/online/course-list/206t-productivity-cost-mgt-stp-unit-5/>

308 CONSTRUCTION PROJECT MANAGEMENT

This course will provide a framework for understanding the project manager's roles, responsibilities, processes and procedures. Student will learn the stages of the project, dispute resolution, project financing, feasibility, bidding and contracting. MORE ... <http://constructionclasses.com/online/course-list/308-construction-project-management/>

To learn more about online CERTIFICATE PROGRAMS, go to:

<http://constructionclasses.com/online/certificate-programs/>

QUESTIONS? Send an email to Lisa Thibodeaux at Lisa@ConstructionClasses.com or visit the Frequently Asked Questions page at <http://constructionclasses.com/online/potential-student-faq/>. ■

Become an ASPE Newsletter Sponsor or Advertiser

\$350 CORPORATE SPONSORSHIP, includes:

- Sponsor Recognition in each of the 12 Monthly Newsletters
- Includes a Hot Link to Either Your Website or Email
- A Full-Page Sponsor Profile in 1 Issue

MONTHLY ADVERTISEMENT:

12 Mo. Issues – 1/4-Page Ad for **\$450**
OR
12 Mo. Issues – Business Card for **\$200**

EMPLOYMENT AD:

\$50 per month (FREE to ASPE Members)

FOR MORE INFORMATION:

Contact **FRANK YOUNG, FCPE**
619.980.4025 (cell) or
pancho77@cox.net



ASPE MISSION STATEMENT

The American Society of Professional Estimators
is dedicated to the promotion of
the profession of estimating and to
the benefit of the construction industry.

[Click here](#) for ASPE's CODE OF ETHICS.

ASPE Membership

An accurate cost estimate is the first of many key components of a successful construction project. Plan interpretation, labor and material costs, scheduling costs, and level of difficulty recognition are a fraction of the skills necessary to become a successful estimator.

Why join the American Society of Professional Estimators? ASPE is the most recognized and credentialed group of construction cost professionals in our nation's construction industry. ASPE provides education, industry information, and fellowship to all levels of our members. It is made up of professionals of several different classifications.

- A- **Estimator**—shall have at least five years' experience as an estimator in one or more of the construction estimating disciplines.
- B- **Constructor**—shall be an active construction professional experienced in one or more of the construction disciplines with at least 5 years' experience.
- C- **Associate Member**—is a Member with less than 5 years of experience as an estimator or an active construction professional. When the Member achieves 5 years of experience, the Member shall be given one of the Member classifications listed above.

One of the ultimate goals of a member in ASPE is to achieve status as a "Certified Professional Estimator," otherwise know as "CPE." CPE status is recognized by Builders, Government Agencies, Developers, and many other Corporate entities as the highest level of qualification as an estimator. Educational training is available to become part of this elite group of professionals.

ASPE San Diego Chapter 4 is perennially recognized as one of the top chapters of the nation's 50 chapters. The local chapter meets on the third Tuesday of each month. This general membership meeting offers education and insight into our industry. Each membership meeting is highlighted by presentations and guest speakers, with information pertinent to our ever-changing industry.

If you would like to become part of this exciting group of professionals, please contact Fred Nagel CPE at 619.647.1304 (cell) or:

frednagel@gmail.com

San Diego Chapter #4 Calendar of Events



- ◆ **Friday, April 7, 2017 and Saturday, April 8, 2017**
ASPE Northwest/Southwest Regional Meeting

Location: Doubletree Hotel—Salt Lake City, Utah



- ◆ **Tuesday, April 18, 2017 (5:15 PM Registration)**
ASPE San Diego Monthly Site Tour & Dinner Mtg

Program: BioMed Realty Trust i3 Complex in University Towne Center Area

Tour Hosts & Meeting Presenters: Representatives from McCarthy Building Companies, Perkins + Will

Dinner: Catered by Phil's B•B•Q

Location: 4775 Executive Drive, San Diego

- ◆ **Tuesday, May 2, 2017 (5:30-7:30 PM)**
ASPE San Diego Board of Directors' Meeting

Location: *To be determined*

- ◆ **Tuesday, May 9, 2017 (5:00 PM Registration)**
Joint ASPE San Diego/NAWIC San Diego Monthly Dinner Meeting

Program: "Design and Development in an Evolving Mixed Use Construction Market—Case Studies from Horton Plaza and University Towne Center Redevelopment"

Speaker: Beth Campbell, Senior Vice President of Design—Westfield Shopping Centers

Location: Riverwalk Golf Club
1150 Fashion Valley Rd, San Diego

- ◆ **Friday, May 19, 2017 (12:00 PM—5:00 PM)**
ASPE San Diego Education Seminar—
CANCELLED!

Program: Bid Day Simulation

- ◆ **Tuesday, May 30, 2017 (5:30-7:30 PM)**
ASPE San Diego Board of Directors' Meeting

Location: *To be determined*

- ◆ **Tuesday, June 21, 2017 (5:15 PM Registration)**
ASPE San Diego Monthly Site Tour & Dinner Meeting

Program: *To be determined*

Dinner Venue

& Location: *To be determined*

- ◆ **Tuesday, June 28, 2017 (5:30-7:30 PM)**
ASPE San Diego Board of Directors' Meeting

Location: *To be determined*

- ◆ **Thursday, July 13, 2017 to Saturday, July 15, 2017**
ASPE Annual Meeting and Estimating Summit

Location: Embassy Suites—Denver, Colorado

- ◆ **Tuesday, July 25, 2017 (5:15 PM Registration)**
ASPE San Diego Monthly Dinner Meeting

Program: Annual Chapter Awards and Installation of Officers/Directors, Presentation of Scholarships

Keynote: Marvin Malecha, FAIA—President

Speaker: NewSchool of Architecture + Design

- ◆ **Saturday, August 5, 2017**
ASPE San Diego Annual Planning Retreat

Location: *To be determined*

Directory of San Diego Chapter #4 Officers and Directors



TECHNICAL COMMITTEES:

Certification:

John Balistreri, CPE
Stephen Fisher, CPE

Education:

VACANT

Standards:

VACANT

STANDING COMMITTEES:

Chapter Awards

Frank Young, FCPE

National Awards

VACANT

Nominations:

VACANT

Communications—

Website:

John Balistreri, CPE
Michael Moyers, CPE

Communications—

Newsletter:

John Balistreri, CPE

Finance:

Frank Young, FCPE

Ways & Means:

David Luhm, E

Public Relations/

Calendar:

Steve Schraibman, CPE

Membership:

Michael Moyers, CPE

Programs:

Dan Luckhardt, CPE
Frank Young, FCPE

OTHER COMMITTEES:

Ethics:

Dan Luckhardt, CPE
Frank Young, FCPE

Mentoring:

Frank Young, FCPE

Scholarships:

Dan Luckhardt, CPE

Telephone:

Paul Chang, E

2016-2017 Chapter Officers

Office	Officer	Phone	Fax	Email
President	Michael Moyers, CPE Best Interiors, Inc.	858.737.7316 619.843.6962-C	858.737.7317	michael.moyers@bestinteriors.net
1st Vice-President	Dan Luckhardt, CPE O'Connor Construction Management, Inc.	619.291.4600 858.342.8017-C		dluckhardt@ocmi.com
2nd Vice-President	Steve Schraibman, CPE Arcor-Inc.	858.481.4494 619.252.4941-C	858.481.4146	steve@arcor-inc.com
3rd Vice-President	VACANT			
Secretary	Fred Nagel, CPE Nagel Construction	619.647.1304-C		frednagel@gmail.com
Treasurer	Frank E. Young, FCPE CSOS Consulting	619.440.5517 619.980.4025-C	619.401.7545	pancho77@cox.net
Immediate Past President	Frank E. Young, FCPE CSOS Consulting	619.440.5517 619.980.4025-C	619.401.7545	pancho77@cox.net
Executive Administrator	Margy Ashby	619.749.1890 619.593.9988 619.302.3257-C	619.839.3817	info@aspechapter4.org asped4@gasvcs.net

2016-2017 Chapter Board of Directors

Director	Phone	Fax	Email
John Balistreri, CPE Kaiser Permanente	619.589.3080 619.861.1131-C	619.589.3192	john.t.balistreri@kp.org
David Luhm, E Alpha Mechanical	858.278.3500 x519 760.238.3355-C	858.278.3510	dluhm@alphamechanical.com

GET INVOLVED IN ASPE !!!



**AMERICAN SOCIETY
OF PROFESSIONAL
ESTIMATORS**

**American Society of Professional Estimators
San Diego Chapter #4**

**2017
UNDERGRADUATE COURSES
SCHOLARSHIP PROGRAM**

**Eligibility, Requirements, Awards
and Application**

Submission Deadline:

Applications and Reference Letters must be mailed to:
The ASPE San Diego Chapter #4 Scholarship Committee
and postmarked on or before Friday, **May 19, 2017**

Mail to:

ASPE San Diego Chapter #4 Scholarship Committee
c/o Dan Luckhardt CPE
O'Connor Construction Management
2150 West Washington Street, Suite 203
San Diego, California 92110

If you have questions, please contact:

ASPE San Diego Chapter #4 Scholarship Committee
Daniel Luckhardt
dluckhardt@ocmi.com or (858) 342.8017



AMERICAN SOCIETY OF PROFESSIONAL ESTIMATORS

Mission Statement: “The American Society of Professional Estimators serves construction estimators, by providing education, fellowship and opportunity for professional development.”

Our Vision: “In its educational pursuits, ASPE strives to be the recognized leader in providing quality programs to benefit the cost estimating profession and the construction industry.”

San Diego Chapter #4’s Scholarship Awards are designed to promote student involvement in chapter affairs, and to reward deserving students who exhibit a sincere interest in education and the construction industry, as demonstrated by their work experience and personal statements.

ELIGIBILITY

1. Applicant may be currently taking undergraduate accredited courses.
2. Applicant must be employed in the construction industry, preferably working for an ASPE Member-Firm.

REQUIREMENTS

1. Applications must be submitted in hardcopy/original format.
2. Applicant is responsible for ensuring that all items listed below are included in the submittal package and postmarked on or before **May 19, 2017**.
 - a) Completed and signed application.
 - b) Personal statement.
 - c) Letters of recommendation.
3. Applicant must be able to attend ASPE San Diego Chapter #4’s Awards Dinner on Tuesday, July 18, 2017 between the hours of 5:30 p.m. and 8:30 p.m. at a location to be determined in general San Diego area.

AWARDS

1. A scholarship in the amount of \$500.00* will be awarded.
2. Applications will be reviewed by the ASPE San Diego Chapter #4 Scholarship Committee. Attention and consideration will be given to work experience; applicant’s expressed interest in furthering his/her education, goals in the construction industry, and references.
3. Designees will be notified by June 2, 2017.
4. Award will be made and check distributed during the Awards Dinner.

Non Discrimination Clause:

The American Society of Professional Estimators is an Equal Opportunity Organization and encourages applications from all individuals.

*The amount of the scholarship is subject to change.



AMERICAN SOCIETY OF PROFESSIONAL ESTIMATORS

2017 SCHOLARSHIP APPLICATION

Please limit application form to 3 pages and restrict your personal statement to 2 pages.

PERSONAL INFORMATION

Name

Address

City, State, Zip

Telephone _____ E-Mail _____

- I would like to be contacted about internship opportunities with ASPE Member-Firms.

SCHOLASTIC INFORMATION

List of ASPE Online Courses already taken by applicant:

Previous College or University education:

City, State, Zip: _____

Area of concentration: _____

Degree anticipated: _____



ASPE San Diego Chapter #4

2017 SCHOLARSHIP APPLICATION

Professional or School Affiliations (List participation in any school, professional or community activities including offices held and awards received):

EMPLOYMENT HISTORY

Work Experience (List full-time, part-time, co-op and summer employment. Briefly describe duties and responsibilities.):

RECOMMENDATION

Letters of recommendation from ASPE member or job supervisor with personal knowledge of the applicant must accompany the application (maximum 2 letters).

PERSONAL STATEMENT

A statement about your career goals and why you think you should receive the scholarship award. Include information about:

- your career objectives
- how you and the construction industry can benefit each other
- your most important extracurricular activity

Statement should not exceed 500 words or (2) pages. Please attach to the application form.

I agree that the application and all attachments may be used for the purposes of evaluation and selection by the ASPE San Diego Chapter #4 Scholarship Committee.

Signature: _____ Date: _____

APPLICANT: You have the responsibility to ensure that the application, all forms, letters are postmarked on or before **May 19, 2017 and received by the ASPE San Diego Chapter #4 Scholarship Committee.**

11th Annual Golf Tournament



Admiral Baker Golf Course

Friday June 23, 2017

A Benefit for the ASPE San Diego Chapter #4 Scholarship Program.

ADMIRAL BAKER GOLF COURSE

2400 Admiral Baker Rd #3604
San Diego CA 92124

\$185.00 PER PLAYER (\$700 - Foursome)

Includes breakfast, luncheon, beverage tickets,
green fees, range balls, giveaways

SCHEDULE OF EVENTS

6:30 AM - Registration & Breakfast

8:00 AM - Shotgun Start

12:30-3:00 PM - Luncheon & Awards to Follow



For more information contact:

David Luhm 858-518-4698

DLuhm@alphamechanical.com

SPONSORSHIPS

GOLD - \$1,300

(Includes 4 Players, logo on registration banner, hole/exhibitors signage and food & beverage sponsor)

SILVER - \$975

(Includes 4 Players, logo on registration banner and hole/exhibitors signage)

BRONZE - \$300

(Hole/exhibitors signage)

save
the
date®

ASPE San Diego Chapter #4 - SCHOLARSHIP PROGRAM

<http://www.aspenational.org/?page=Scholarship>

REGISTRATION FORM

Company: _____

Name: _____

Sponsorships: Gold Silver Bronze

Golf Only: Individual Foursome

____ Qty x \$ _____ = TOTAL \$ _____

Golfer 1: _____

Golfer 2: _____

Golfer 3: _____

Golfer 4: _____

Pre-order raffle tickets \$25.00:

Package includes: 2 Mulligan, 4 Grand Prizes
and 10 Regular Tickets.

____ Qty x \$ 25.00 = TOTAL \$ _____

Registration Deadline – Friday, June 9, 2017.

Address: _____

City/Zip: _____

Phone: _____

Checks payable to: ASPE SAN DIEGO CHAPTER #4

Addressed to: Michael Moyers
2228 Monaghan Ct Spring Valley, CA 91977.

Credit Card:

Name: _____

Credit Card #: _____

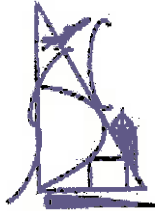
CVV : _____ Expiration Date: _____

ZIP CODE: _____

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Basics of Change Orders and Claims



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Essential Training For Construction Personnel

Instructor: Anwar Hafeez is a nationally recognized and respected Civil Engineer and construction industry consultant who has personally supervised over \$1.4 billion in major construction projects. Mr. Hafeez has also successfully negotiated and settled over \$350 million in construction claims and change orders for SDC clients nationwide. His most notable projects include the San Diego Convention Center, Los Angeles Central Library, Los Angeles International Airport Expansion and Washington DC Subway System. To learn more about Mr. Hafeez please visit sdcassociates.com.



SPECIAL
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Each
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Send 3
People and
the 4th Person
is FREE!!

Only 10 Seats Left!!!

SEMINAR TIME:

8:00 am to 4:00 pm
7:30 am Registration
(Includes Lunch & Course Book)

DATES & LOCATIONS:

Wednesday, April 19, 2017
Embassy Suites LAX
1440 E. Imperial Ave.
El Segundo, CA 90245
(Sessions - 3, 6 and 9)

Thursday, April 20, 2017
Courtyard by Marriott
John Wayne Airport
2701 Main Street
Irvine, CA 92614
(Sessions - 3, 4, 6 and 9)

Friday, April 21, 2017
Doubletree by Hilton
San Diego Hotel Circle
1515 Hotel Circle South
San Diego, CA 92108
(Sessions - 1-4, 6 and 9)

Basics of Change Orders and Claims

- The importance of understanding the Change Order process
- Sources and types of Change Orders and Claims
- Difference between Bilateral and Unilateral Change Orders
- When NOT to sign a Change Order
- How you should prepare an REA?
- The Five Elements of an REA or a Claim
- Proving Entitlement (merit)
- Proving Quantum (costs)
- How to avoid the False Claims pitfalls?
- How to win conflicts and omissions in plans and specs every time
- And much more!

Upcoming PM seminars

- 4 Scheduling for Management
- 6 Pricing & Negotiating Change Orders & Claims Like a Pro
- 9 Proving, Pricing & Defending Inefficiency Claims

Sign-up Early!

Seating is limited.

Check www.sdcassociates.com for dates and locations

Session 3 of 4 Part Series

Register by Mail, Fax, Phone or Internet

Name:	Please List All Seminar Attendees:
Company:	
Address:	
Email:	Method of Payment:
Phone:	<input type="checkbox"/> Check <i>Please Make Checks Payable to SDC & Associates Inc.</i>
Fax:	<input type="checkbox"/> American Express <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard
CVV:	Credit Card #:
Authorization Signature:	CC Billing Address:
<input type="checkbox"/> San Diego <input type="checkbox"/> Los Angeles <input type="checkbox"/> Irvine	Exp. Date: Total:

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